

2018 Registry Committee (RC) Meeting Notes Template

DATE: July 12th, 2018 1:30 PM – 3:00 PM

Conference Call Meeting: 1:30 PM – 3:00 PM (ET)

Attendees:



Committee Member	Present	Committee Member	Present
Eddie Oddo (Co-Chair)	Present	Jack Rattikin (Co-Chair)	Present
Andrew Crisenbery		Jerry Gorman	
Andy Wert	Present	John Kulasa	
Bert Hughes		Justin Jacobsen	
CC Kaplan	Present	Katie Schmitz	
Chris Condie		Lea Ann Chadwick	
Diane Evans NTP		Marvin Stone	Present
Gorkem Kuterdem	Present	Patrick Hempen	
Heidi Thorne	Present	Paula Maurstad	
Jenny Martin		Richard Welshons	
		TJ Roache	Present
ALTA Staff			
Kelly Romeo	AOD	Paul Martin	Present
		Kelly Langdon	PTO

Review of Purpose and Scope (Paul Martin, Co-Chair)

The Purpose and Scope of the Committee Charter was amended to reflect the retirement of the Design Subgroup.

ALTA Staff Reports (Paul Martin)

- Monthly Update. It was observed that in recent weeks agent adoption numbers had plateaued: the cause was attributed to the summer season.
- Agent adoption. UW messaging to agents: Fidelity had begun a regional roll out of messaging to their agency representatives.

Committee Discussions (Committee)

- Real Estate Attorney (REA) Module development.
 - ALTA Staff demonstrated the new REA screens.

- The reaction to new REA user experience as demonstrated was positive. ALTA Staff proposed a soft roll out in mid-August. The presentation screens are at the found below and Committee members are invited to review them further, at their leisure and provide any comments by 7/18.
- The Committee requested ALTA Staff compiled a communication plan for the REA soft launch. ALTA Staff proposes the following time table:

	Date
Cut off for Committee feedback on REA deck	7/18
ALTA to circulate draft REA communications to UW	7/19
Cut off for communications feedback from UW	7/22
ALTA to soft launch REA portal	8/8
REA portal User Trial completed	8/10
Go/No decision	8/15
ALTA to launch notification to REA community	8/17

- ALTA ID & MISMO Schema. The Committee provided ALTA staff with guidance and information for confirming the presence of the ALTA ID in MISMO schemas.
- Committee reappointment drive. ALTA Staff reminded the Committee that reappointment program was open and asked all those who wished to continue their Committee membership to apply on ALTAs website.

Other Business or News to Share (Committee).

Committee Information: Meetings, Roster, Listserv (Paul Martin)

- Next Meeting: ALTA ONE: ALTA ONE October 10th, 2018 1:30 PM – 3:00 PM PST
- Subsequent Meeting: TBD
- Committee Documents Page:
<https://www.alta.org/about/leadership-committees.cfm?ALTA-Registry-Committee>

Adjourn

The meeting at adjourned a 2:30 PM ET.

REA Screen Walk Through:
Use Case – A Real Estate Attorney is the user:








REA correctly selects "No". "Go Back to Start" takes the user back to screen one



REA correctly selects Yes



REA beings process very similar to the Title Agent.

RMS  FAQ  Guides  Manage All Attorneys  Change Your Password 

ALTA Registry Management for Real Estate Attorneys

You are currently managing attorneys for 1162595 - Shimmer and Shine Law (Fairfield, CT).

Attorneys in the ALTA Registry

- You can update an individual attorney's information or delete them from the ALTA Registry.

There are not any current attorneys in the ALTA Registry from your firm. You can add them below.

Add an Attorney to the ALTA Registry

- Choose any individual to add them to the ALTA Registry after updating their information.

Choose Individual [Select & Review Listing](#)

Can't find a person in this list? You can search for an existing person or add a new person here.

Your Firm's Listing Information

- Here you can update the firm information that will be included with your attorneys' information.

[Manage Listing Information](#)

REA selects individual and continues to enter state and bar number.