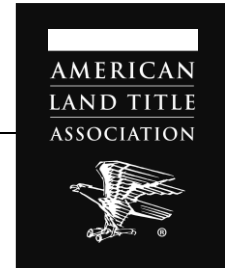


2021 Registry Committee (RC) Meeting Notes



Q1-2021

Monday, 25th, January 2021, 2:00 PM – 3:30 PM ET

Type Conference Call/In person

Call: 571-317-3112 + Code: 636-894-917

Screen Share: <https://www.gotomeet.me/Paul-Martin>

Welcome & Introductions (*Co Chairs*)

| Committee Member | Present | Committee Member | Present |
|-------------------------------|---------|------------------|---------|
| Eddie Oddo (Co Chair) | Yes | Kate Steineman | |
| Jack Rattikin III (Co Chair) | Yes | Linda Grahovec | Yes |
| Amy Niesen | | Mark Urelus | Yes |
| Andy Wert | Yes | Mary Schuster | |
| Brian Thome | | Michael Marino | Yes |
| Donna Tonioni | Yes | Patrick Hempen | |
| Gerardo Caceres/ Midge Markum | Yes | Paula Maurstad | |
| Heidi Thorne | | Richard Welshons | Yes |
| Jenny Martin | | Robin Teincuff | |
| TJ Roache | Yes | Robin Teincuff | |
| ALTA Staff | | | |
| Kelly Romeo | | Paul Martin | Yes |
| | | Kelly Langdon | |

ALTA Staff Reports (*Paul Martin*)

- Adoption Statistics. Listing count is now 8,716.
- Monthly Update. Q&A on last monthly update.
 - ALTA Staff pointed out the number of anonymous searches (in 2020) was 25,000: There was a noticeable uptick February - thru end of March, a period that that corresponded to the first COVID lockdowns. Additionally, ALTA Staff had noticed and increase in agents requesting listings in response to requests from their lender clients.
 - The Committee suggested that ALTA Staff consider using this information to further promote the Registry among agents.
- ALTA Impexium migration update and its impact upon the Registry. Impexium migration continues, this has caused the listing request process to be manual process and has delayed the start of programming for the E&O Project.

Committee Discussions (*Committee*)

- Feedback from UW Section meeting (*Jack*). The UW Section recently discussed ideas for Confirming Underwriters to provided additional encouragement to agents to join the Registry. The Committee heard ideas such as Agent Representatives using the Registry as part of their Agent interactions.

- E&O Certificate Project: *(Paul)*
 - High level view of process: ALTA Staff stepped the Committee through the process flow detailed in Appendix A.
 - UW Screen mockups – ALTA Staff highlighted the meta data that was going to be collected during the E&O submission process. These are detailed at Appendix B. The Committee commented that the opportunity for an Agent to upload a complete policy (if desired) should be considered as part of the process.
 - Discuss certificate samples. ALTA Staff asked Agent members of the committee if they could provide copies of their E&O Certificate or policies for OCR testing purposes.
 - The Agent Section Chair and Committee Co-Chair informed ALTA Staff that the E&O project was going to be discussed at ALTA Springboard to determine any support and or resistance from the Agent Community.
- Underwriter Dashboard/API. ALTA Staff informed the committee that as part of its preparation for the creation of APIs with Underwriter platforms, that an InfoSec Siglite V8 had recently been completed and requested other Underwriters to consider putting the Registry through their own InfoSec review.

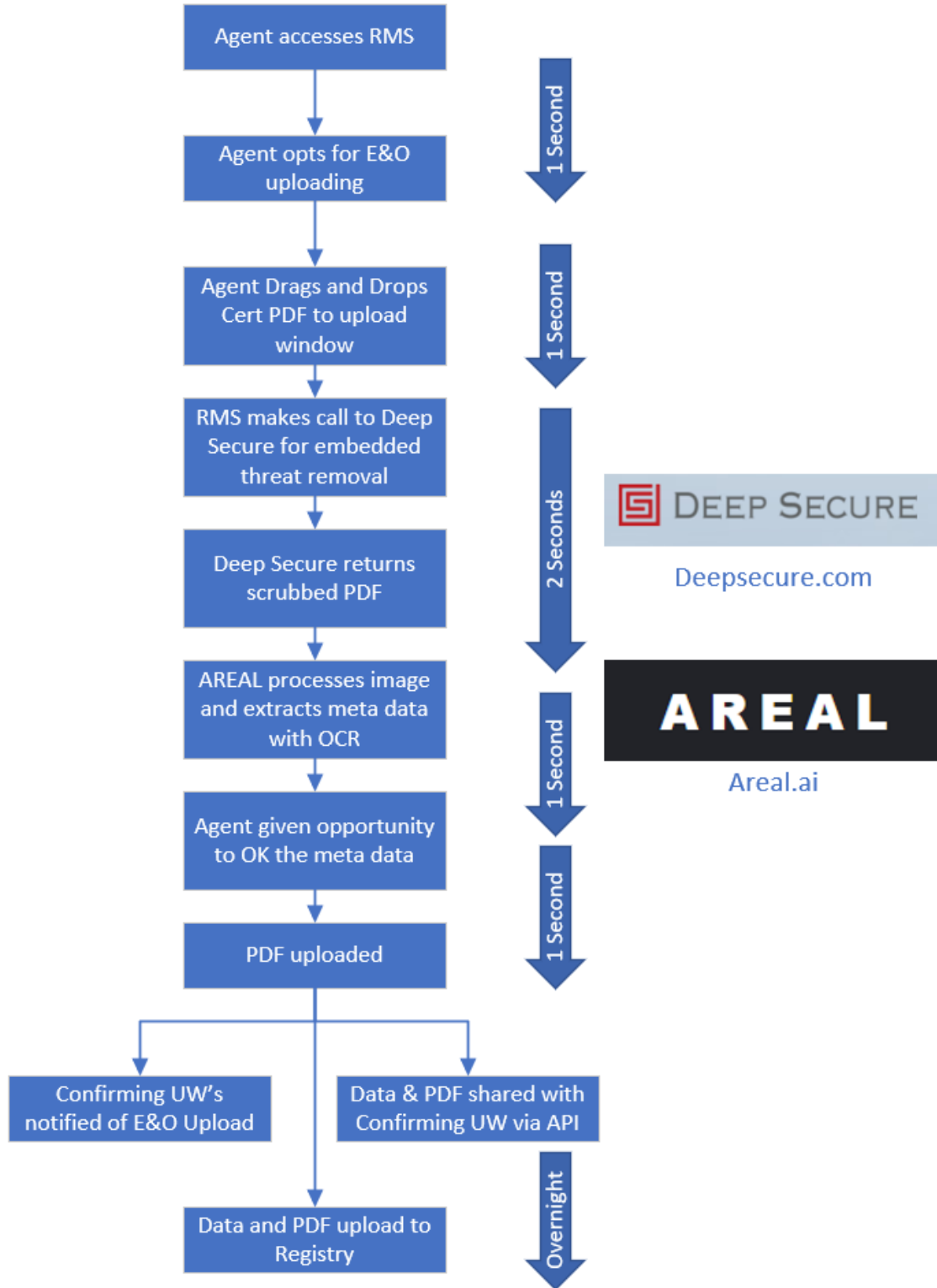
Other Business or News to Share *(Committee)*

Committee Information: Meetings, Roster, Listserv *(Paul Martin)*

- Next Meeting: April 5th, 2021: 2:00 PM – 3:30 PM ET
- Subsequent meeting: July 12th, 2021: 2:00 PM – 3:30 PM ET
- Committee Documents Page:
<https://www.alta.org/about/leadership-committees.cfm?ALTA-Registry-Committee>

Adjourn

Appendix A to
ALTA Registry Committee meeting Agenda
January 25th, 2021
E&O Certificate Process High Level Overview



Appendix B to
 ALTA Registry Committee meeting Agenda
 January 25th, 2021
 E&O Certificates UW Dashboard Screen Mockup

RMS
FAQ
Guides
Change Your Password

ALTA Registry Management for Underwriters

You are currently managing confirmations for 1159766 - Fidelity National Title Insurance Company (Jacksonville, FL).

Manage Your Confirmed Agents

- Use the and icons to show or hide branch locations.
- Click ALTA ID, Company Name, or Status to sort by that field for the principal business location.
- Updated information is **shown in beige** and previous information (when present) is *shown in blue italics*.
- Removing the confirmation for a principal business location will automatically remove the confirmation for all associated branches.

Critical Action Items
Other Action Items
Notifications
Confirmed Agents (906)

Search Page
Clear

Export to Excel

| ALTA ID / Company Name | Contact | Address | Status | Remove? |
|--|--|--|---|---------|
| 1143144 <i>Agency ID: 133076.1.27.18</i> 110 Title, LLC 110 Title, Inc. 985-674-5044 Fax: 985-674-5084 ksinon@110title.com www.110title.com | Kerrie Sinon 985-674-5044 ksinon@110title.com | 221 Saint Ann Dr Ste 1 Mandeville, LA 70471-3219 DPV: 21 / CkDigit: 3 | <i>Confirmed 11/8/2017 at 12:48 PM ET</i> | |

E&O Data

Expiration Date: 6/6/2021

Coverage Per Claim:
\$1,000,000

Coverage Aggregate:
\$5,000,000

Carrier: Transcontinental

Certificates:

Click PDF to download