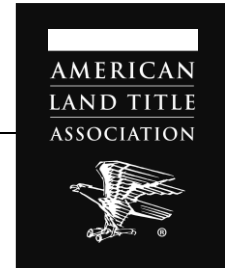# 2021 Registry Committee (RC) Meeting Notes

Q1-2021

Monday, 25th, January 2021, 2:00 PM – 3:30 PM ET
Type Conference Call/In person
Call: 571-317-3112 + Code: 636-894-917
Screen Share: https://www.gotomeet.me/Paul-Martin

Welcome & Introductions *(Co Chairs)*

Committee Member	Present	Committee Member	Present
Eddie Oddo (Co Chair)	Yes	Kate Steineman	
Jack Rattikin III (Co Chair)	Yes	Linda Grahovec	Yes
Amy Niesen		Mark Urelius	Yes
Andy Wert	Yes	Mary Schuster	
Brian Thome		Michael Marino	Yes
Donna Tonioni	Yes	Patrick Hempen	
Gerardo Caceres/ Midge Markum	Yes	Paula Maurstad	
Heidi Thorne		Richard Welshons	Yes
Jenny Martin		Robin Teincuff	
TJ Roache	Yes	Robin Teincuff	
ALTA Staff			
Kelly Romeo		Paul Martin	Yes
		Kelly Langdon	

ALTA Staff Reports *(Paul Martin)*

- Adoption Statistics. Listing count is now 8,716.
- Monthly Update. Q&A on last monthly update.
  - ALTA Staff pointed out the number of anonymous searches (in 2020) was 25,000: There was a noticeable uptick February - thru end of March, a period that that corresponded to the first COVID lockdowns. Additionally, ALTA Staff had noticed and increase in agents requesting listings in response to requests from their lender clients.
  - The Committee suggested that ALTA Staff consider using this information to further promote the Registry among agents.
- ALTA Impexium migration update and its impact upon the Registry. Impexium migration continues, this has caused the listing request process to be manual process and has delayed the start of programming for the E&O Project.

Committee Discussions *(Committee)*

- Feedback from UW Section meeting *(Jack).* The UW Section recently discussed ideas for Confirming Underwriters to provided additional encouragement to agents to join the Registry. The Committee heard ideas such as Agent Representatives using the Registry as part of their Agent interactions.

- E&O Certificate Project: *(Paul)*
    - High level view of process: ALTA Staff stepped the Committee through the process flow detailed in Appendix A.
    - UW Screen mockups – ALTA Staff highlighted the meta data that was going to be collected during the E&O submission process. These are detailed at Appendix B. The Committee commented that the opportunity for an Agent to upload a complete policy (if desired) should be considered as part of the process.
    - Discuss certificate samples. ALTA Staff asked Agent members of the committee if they could provide copies of their E&O Certificate or policies for OCR testing purposes.
    - The Agent Section Chair and Committee Co-Chair informed ALTA Staff that the E&O project was going to be discussed at ALTA Springboard to determine any support and or resistance from the Agent Community.
- Underwriter Dashboard/API. ALTA Staff informed the committee that as part of its preparation for the creation of APIs with Underwriter platforms, that an InfoSec Siglite V8 had recently been completed and requested other Underwriters to consider putting the Registry through their own InfoSec review.
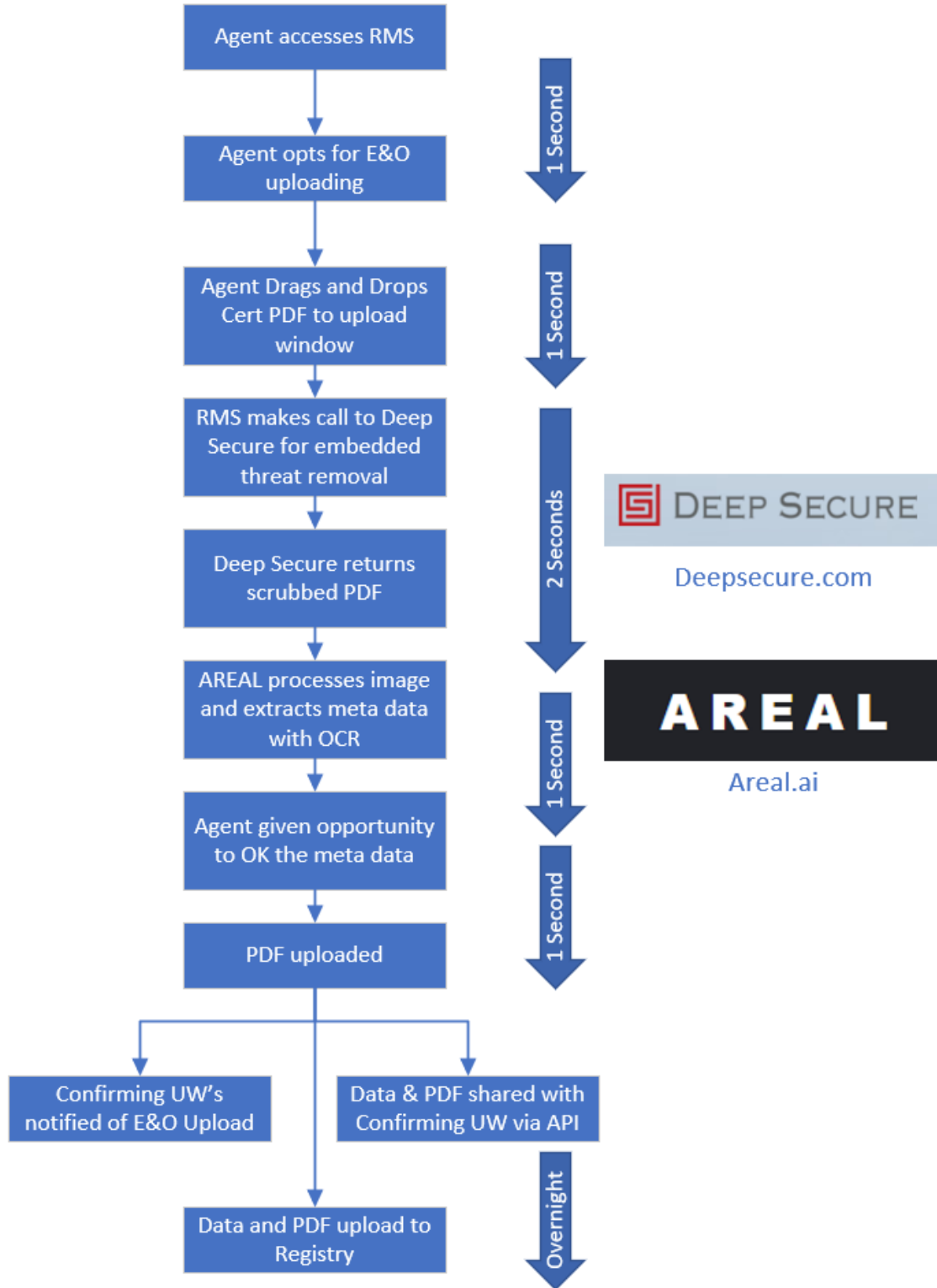
Other Business or News to Share *(Committee)*

Committee Information: Meetings, Roster, Listserv *(Paul Martin)*

- Next Meeting: April 5th, 2021: 2:00 PM – 3:30 PM ET
- Subsequent meeting: July 12th, 2021: 2:00 PM – 3:30 PM ET
- Committee Documents Page:
  https://www.alta.org/about/leadership-committees.cfm?ALTA-Registry-Committee

Adjourn

Appendix A to
ALTA Registry Committee meeting Agenda
January 25th, 2021
E&O Certificate Process High Level Overview

Appendix B to
ALTA Registry Committee meeting Agenda
January 25th, 2021
E&O Certificates UW Dashboard Screen Mockup