

2021 Registry Committee (RC) Meeting Notes

Q3-2021

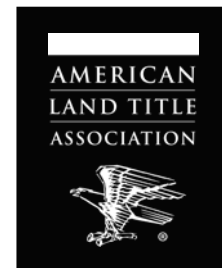
Monday, July 12th, 2021, 2:00 PM – 4:00 PM ET

Type Conference Call

Call: 571-317-3112 + Code: 636-894-917

Video: <https://www.gotomeet.me/Paul-Martin>

Welcome & Introductions (*Co Chairs*)



Attendees

Committee Member	Present	Committee Member	Present
Eddie Oddo (Co Chair)	Yes	Kate Steineman	
Jack Rattikin III (Co Chair)		Linda Grahovec	Yes
Amy Niesen		Mark Urelus	Yes
Andy Wert	Yes	Mary Schuster	
Brian Thome		Michael Marino	
Cisco Gonzalez		Patrick Hempen	
Don Kennedy		Paula Maurstad	
Donna Tonioni	Yes	Richard Welshons	
Gerardo Caceres/Midge Markum		Robin Teincuff	
Heidi Thorne		TJ Roache	
Jenny Martin			
ALTA Staff			
Kelly Romeo		Paul Martin	Yes
		Kelly Langdon	

ALTA Staff Reports (*Paul Martin*)

- Monthly Update. ALTA staff will research additional reporting metrics for the monthly report, specifically %ALTA membership reporting that are listed in the Registry.
- ALTA Staff thanked the Committee Members for their valuable service over the past year and encouraged all to renew their participation for the coming year: [HERE](#) before: July 15th

Committee Discussions (*Committee*)

- E&O Certificate Project Update: (*Paul*)
 - Need for more E&O Dec Page examples for testing. The Committee suggested a cross committee request by ALTA Staff. After Meeting Note: The Co-Chair, Jack Rattikin will make a request to the Large Agents Meeting being held 7/13.
 - Communication Strategy – ALTA Staff outlined a suggested communication plan as follows:
 - Theme: The general theme of the messaging would be one of convenience and a “One & Done” solution to the management of E&O data.

- ALTA ONE: Launch to agents, Jack to make an Omni session announcement, ALTA Staff are working on a short video to support this. The messaging would also be reinforced with flyers inserted into the conference bags.
- Q1 2022: ALTA Staff will engage Underwriters to define reporting requirements, test the process with 1 or 2 underwriters, use feedback to identify development opportunities.
- Q2-3 2023 E&O Phase 2 – transferring E&O Data to Registry, market to lenders.
- ALTA Staff informed the Committee that they hoped to provide a demo of process to the Committee in mid to late -August.

Other Business or News to Share *(Committee).*

- ALTA Staff updated the committee on a potential licensing agreement with SafeEscrow (a subsidiary of First American). SafeEscrow is looking to use Registry data, specifically the ALTA ID in an initiative called “Funding Without Wiring Instructions”, where at a transaction level, a lender identifies the agent to be funded using the ALTA ID, removing agent bank account and routing numbers from funding instructions, completely. ALTA is mid-way through an InfoSec review by First American as a precursor to executing an agreement.

Committee Information: Meetings, Roster, Listserv *(Paul Martin)*

- Next Meeting – ALTA ONE In person & Conference Call: 3:00 PM – 5 PM EST/ 2:00 PM – 4:00 PM CST.
- Subsequent meeting - TBA
- Committee Documents Page:
<https://www.alta.org/about/leadership-committees.cfm?ALTA-Registry-Committee>

Adjourn