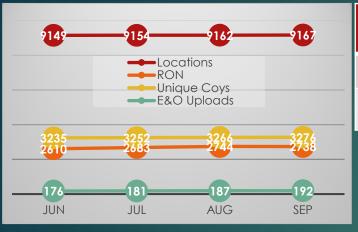
# Registry Committee Monthly Update – September 2022





- (1) Includes UW Direct Offices
- (2) As of 9/28/2022
- (3) Includes REAs
- (4) E&O = # Companies

### Technology

- RMS 2023 Recode project to begin late Q4 2022 high priority enhancements:
  - Change from a Principal Business Location
    (PBL)/Branch model to a location-based model
  - Add a 'pending' status that UWs may use when communicating with an agent to remediate discrepancies prior to confirmation
  - For multiple-brand UWs, allow for confirmations to be performed / maintained for all brands simultaneously

## Marketing:

ALTA ONE – San Diego – Oct 2022 MBA National Expo – Nashville – Oct 2022

MBA Tech - San Jose - Apr 2023

### ALTA ONE Meeting

Explore and discuss new data sets to support data warehouse concept

Registry Operations – UW site visits

- Aug FNF @ Jacksonville, FL
- Sep Stewart @ Houston, TX

#### Committee Meetings:

- Q4 2022 ALTA ONE Coronado CA Conf Call/In Person: Monday, October 10<sup>th</sup>, 2:00 – 4:00 PM PST
- Q1 2023 Jan TBD Conf Call
- Q2 2023 April TBD Conf Call

## ALTA Registry as a data warehouse - data set summary

In 2019 the Committee decided to evolve the ALTA Registry from a simple online phone book, of title and settlement agent contact information, into a data warehouse. To achieve this goal the Committee began exploring different types of data that could be added to the original data set.

#### Original data set

- ALTA ID of the location
- ▶ Legal Entity Name & DBA
- Physical address verified using USPS deliverable address database
- Company phone number and email address
- Registry contact for verifications email and phone number
- Confirming Underwriters, confirmation date and UW contact details (email, phone, website)
- Excel and XML export tool

#### Additions to the original data set

- JSON Export file & API 2019
- Number of confirming UW per location added to basic record – 2020
- ► RON Ready Icon 2020
- ► E&O Upload tool (incl OCR & Malware scrubbing) 2021
- Date of last update added to basic record download - 2022
- Integration with MISMO eEE 2022