ALTA Endorsement Chart

Application of 2006 and 2021 ALTA Endorsement Forms to Policies

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1-06	2006	6-17-2006	Street Assessments	✓	✓	The coverage of Endorsement 1 is incorporated into Covered Risk 11.b. of 2006 and 2021 policies.
3	2021	v. 01.00 07-01-2021	Zoning		✓	
3-06	2006	6-17-2006	Zoning Unimproved Land	✓		
3.1	2021	v. 01.00 07-01-2021	Zoning - Complete Structures		✓	
3.1-06	2006	10-22-2009	Zoning – Completed Structures	✓		
3.2	2021	v. 01.00 07-01-2021	Zoning – Land Under Development		✓	
3.2-06	2006	A 04-02-2012 TC 12-01-2015	Zoning – Land Under Development	✓		
3.3	2021	v. 01.00 07-01-2021	Zoning - Completed Improvement – Non-Conforming Use		✓	
3.3[-06]	2006	12-01-2018	Zoning - Completed Improvement – Non-Conforming Use	✓		
3.4	2021	v. 01.00 07-01-2021	Zoning – No Zoning Classification		✓	
3.4[-06]	2006	12-01-2018	Zoning – No Zoning Classification	✓		
4	2021	v. 01.00 07-01-2021	Condominium - Assessments Priority		✓	
4-06	2006	A 02-03-2010 TC 12-01-2016	Condominium - Assessments Priority	✓		

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4.1	2021	v. 01.00 07-01-2021	Condominium – Current Assessments		✓	
4.1-06	2006	A 10-16-2008 TC 12-01-2016	Condominium – Current Assessments	✓		
5-06	2006	A 02-03-2010 TC 12-01-2017	Planned Unit Development – Assessments Priority	✓	✓	Not revised.
5.1-06	2006	A 10-16-2008 TC 12-01-2017	Planned Unit Development – Current Assessments	✓	✓	Not revised.
6	2021	v. 01.00 07-01-2021	Variable Rate Mortgage		✓	
6-06	2006	10-16-2008	Variable Rate Mortgage	✓		
6.2	2021	v. 01.00 07-01-2021	Variable Rate Mortgage – Negative Amortization		✓	
6.2-06	2006	10-16-2008	Variable Rate Mortgage – Negative Amortization	✓		
7-06	2006	06-17-2006	Manufactured Housing Unit	✓	✓	Not revised.
7.1	2021	v. 01.00 07-01-2021	Manufactured Housing – Conversion – Loan Policy		✓	
7.1-06	2006	06-17-2006	Manufactured Housing – Conversion: Loan	✓		
7.2	2021	v. 01.00 07-01-2021	Manufactured Housing – Conversion – Owner's Policy		✓	
7.2-06	2006	06-17-2006	Manufactured Housing – Conversion – Owner's	✓		

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8.1	2021	v. 01.00 07-01-2021	Environmental Protection Lien		✓	
8.1-06	2006	06-17-2006	Environmental Protection Lien	✓		
8.2-06	2006	10-16-2008	Commercial Environmental Protection Lien	✓	✓	Not revised.
9	2021	v. 01.00 08-01-2025	Restriction, Encroachments, Minerals – Loan Policy	✓	✓	Replaces 9-06
9.1-06	2006	04-02-2012	Covenants, Conditions and Restrictions – Unimproved Land – Owner's Policy	✓	✓	Not revised.
9.2-06	2006	04-02-2012	Covenants, Conditions and Restrictions – Improved Land – Owner's Policy	✓	✓	Not revised.
9.3-06	2006	04-02-2012	Covenants, Conditions and Restrictions – Loan Policy	✓	✓	Not revised.
9.6-06	2006	04-02-2013	Private Rights – Loan Policy	✓	✓	Not revised.
9.6.1-06	2006	04-02-2015	Private Rights - Current Assessments - Loan Policy	✓	✓	Not revised.
9.7	2021	v. 01.00 08-01-2025	Restrictions, Encroachments, Minerals – Land Under Development – Loan Policy	✓	✓	Replaces 9.7-06
9.8-06	2006	A 04-02-2012 TC 10-18-2012	Covenants Conditions and Restrictions – Land Under Development – Owner's Policy	✓	✓	Not revised.
9.9-06	2006	04-02-2013	Private Rights – Owner's Policy	✓	✓	Not revised.

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9.10	2021	v. 01.00 08-01-2025	Restrictions, Encroachments, Minerals – Current Violations – Loan Policy	✓	✓	Replaces 9.10-06
10	2021	v. 01.00 07-01-2021	Assignment		✓	
10-06	2006	02-03-2010	Assignment	✓		
10.1	2021	v. 01.01 TC 08-06-2021	Assignment and Date Down		✓	
10.1-06	2006	A 02-03-2010 TC 08-01-2016	Assignment and Date Down	✓		
10.2	2021	v. 01.00 04-02-2024	Collateral Assignments	✓	✓	
10.3	2021	v. 01.00 04-02-2024	Collateral Assignments and Date Down	✓	✓	
11	2021	v. 01.00 07-01-2021	Mortgage Modification		✓	
11-06	2006	06-17-2006	Mortgage Modification	✓		
11.1	2021	v. 01.00 07-01-2021	Mortgage Modification with Subordination		✓	
11.1-06	2006	10-22-2009	Mortgage Modification with Subordination	✓		
11.2	2021	v. 01.00 07-01-2021	Mortgage Modification with Additional Amount of Insurance		✓	
11.2-06	2006	12-03-2013	Mortgage Modification with Additional Amount of Insurance	✓		

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12	2021	v. 01.00 07-01-2021	Aggregation – Loan Policy		✓	
12-06	2006	04-02-13	Aggregation – Loan Policy	✓		
12.1	2021	v. 01.01 TC 08-30-2021	Aggregation - State Limits - Loan Policy		✓	
12.1-06	2006	04-02-2013	Aggregation - State Limits – Loan	✓		
13-06	2006	04-02-2012	Leasehold – Owner's	✓	✓	Not revised.
13.1-06	2006	04-02-2012	Leasehold – Loan	✓	✓	Not revised.
14	2021	v. 01.01 04-02-2024	Future Advance – Priority		✓	
14-06	2006	02-03-2011	Future Advance – Priority	✓		
14.1	2021	v. 01.01 04-02-2024	Future Advance – Knowledge		✓	
14.1-06	2006	02-03-2011	Future Advance – Knowledge	✓		
14.2	2021	v. 01.01 04-02-2024	Future Advance – Letter of Credit		✓	
14.2-06	2006	02-03-2011	Future Advance – Letter of Credit	✓		
14.3	2021	v. 01.01 04-02-2024	Future Advance – Reverse Mortgage		✓	
14.3-06	2006	A 02-03-2011 TC 10-18-2012	Future Advance – Reverse Mortgage	✓		
15-06	2006	06-17-2006	Non-Imputation – Full Equity Transfer	✓	✓	Not revised.
15.1-06	2006	06-17-2006	Non-Imputation – Additional Insured	✓	✓	Not revised.

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15.2-06	2006	A 06-17-2006 TC 08-01-2015	Non-Imputation – Partial Equity Transfer	✓	✓	Not revised.
16-06	2006	06-17-2006	Mezzanine Financing	✓	✓	Not revised.
17-06	2006	06-17-2006	Access and Entry	✓	✓	Not revised.
17.1-06	2006	06-17-2006	Indirect Access and Entry	✓	✓	Not revised.
17.2-06	2006	10-16-2008	Utility Access	✓	✓	Not revised.
18-06	2006	06-17-2006	Single Tax Parcel	✓	✓	Not revised.
18.1-06	2006	A 06-17-2006 TC 12-01-2016	Multiple Tax Parcel – Easements	✓	✓	Not revised.
18.2-06	2006	08-01-2016	Multiple Tax Parcels	✓	✓	Not revised.
18.3-06	2006	12-01-2018	Single Tax Parcel and ID	✓	✓	Not revised.
19-06	2006	06-17-2006	Contiguity – Multiple Parcels	✓	✓	Not revised.
19.1-06	2006	06-17-2006	Contiguity – Single Parcel	✓	✓	Not revised.
19.2-06	2006	04-02-2015	Contiguity – Specified Parcels	✓	✓	Not revised.
20-06	2006	A 06-17-2006 TC 10-13-2011	First Loss – Multiple Parcel Transactions	✓	✓	Not revised.
22-06	2006	06-17-2006	Location	✓	✓	Not revised.
22.1-06	2006	06-17-2006	Location and Map	✓	✓	Not revised.
22.2	2021	v. 01.00 01-02-2025	Land Address	✓	✓	New Endorsement 01-02-2025
23-06	2006	10-16-2008	Co-insurance – Single Policy	✓	✓	Not revised.
23.1	2021	v. 01.00 05-12-2022	Co-insurance – Multiple Policies	✓	✓	Technical correction to 23.1-06 on 05-12-2022.
24-06	2006	10-16-2008	Doing Business	✓	✓	Not revised.
25-06	2006	10-16-2008	Same as Survey	✓	✓	Not revised.

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25.1-06	2006	10-16-2008	Same as Portion of Survey	✓	✓	Not revised.
26	2021	v. 01.00 07-01-2021	Subdivision		✓	
26-06	2006	10-16-2008	Subdivision	✓		
27	2021	v. 01.00 07-01-2021	Usury		✓	
27-06	2006	10-16-2008	Usury	✓		
28	2021	v. 01.00 04-02-2025	Easement – Damage or Enforced Removal	✓	✓	Replaces 28-06
28.1	2021	v. 01.00 07-01-2021	Encroachments - Boundaries and Easements	✓	✓	Replaces 28.1-06
28.2-06	2006	04-02-2013	Encroachments - Boundaries and Easements - Described Improvements	✓	✓	Not revised.
28.3-06	2006	A 04-02-2015 TC 12-01-2016	Encroachments - Boundaries and Easements - Described Improvements and Land Under Development	✓	✓	Not revised.
29-06	2006	A 02-03-2010 TC 04-02-2014 TC 08-01-2016	Interest Rate Swap Endorsement – Direct Obligation	✓	✓	Not revised.
29.1-06	2006	A 02-03-2010 TC 04-02-2014 TC 08-01-2016	Interest Rate Swap – Additional Interest	✓	✓	Not revised.

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29.2-06	2006	A 08-01-2011 TC 04-02-2014 TC 08-01-2016	Interest Rate Swap Endorsement – Direct Obligation – Defined Amount	✓	✓	Not revised.
29.3-06	2006	A 08-01-2011 TC 04-02-2014 TC 08-01-2016	Interest Rate Swap Endorsement – Additional Interest – Defined Amount	✓	✓	Not revised.
30	2021	v. 01.00 07-01-2021	One-to-Four Family Shared Appreciation Mortgage		✓	
30-06	2006	07-26-2010	Shared Appreciation Mortgage	✓		
30.1	2021	v. 01.00 07-01-2021	Commercial Participation Interest		✓	
30.1-06	2006	08-01-2012	Commercial Participation Interest	✓		
31-06	2006	02-03-2011	Severable Improvement Endorsement	✓	✓	Not revised.
32	2021	v. 01.01 TC 09-27-2021	Construction Loan		✓	
32-06	2006	A 04-02-2012 TC 12-01-2018	Construction Loan	✓		
32.1	2021	v. 01.01 TC 09-27-2021	Construction Loan – Direct Payment		✓	
32.1-06	2006	A 04-02-2013 TC 12-01-2018	Construction Loan – Direct Payment	✓		
32.2	2021	v. 01.01 TC 09-27-2021	Construction Loan – Insured's Direct Payment		✓	

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32.2-06	2006	A 04-02-2013 TC 12-01-2018	Construction Loan – Insured's Direct Payment	✓		
33-06	2006	02-03-2011	Disbursement Endorsement	✓	✓	Not revised.
34-06	2006	08-01-2011	Identified Risk Coverage	✓	✓	Not revised.
34.1	2021	v. 01.00 07-01-2021	Identified Exceptions & Identified Risks	✓	✓	New Endorsement
35-06	2006	A 04-02-2012 TC 08-01-2016	Mineral and Other Subsurface Substances – Buildings	✓	✓	Not revised.
35.1-06	2006	A 04-02-2012 TC 08-01-2016	Mineral and Other Subsurface Substances – Improvements	✓	✓	Not revised.
35.2-06	2006	A 04-02-2012 TC 08-01-2016	Mineral and Other Subsurface Substances – Described Improvements	✓	✓	Not revised.
35.3-06	2006	A 04-02-2012 TC 08-01-2016	Mineral and Other Subsurface Substances – Land Under Development	✓	✓	Not revised.
36-06	2006	04-02-2012	Leasehold/Easement – Owner's	✓	✓	Not revised.
36.1-06	2006	04-02-2012	Leasehold/Easement – Loan	✓	✓	Not revised.
36.2-06	2006	04-02-2012	Leasehold – Owner's	✓	✓	Not revised.
36.3-06	2006	04-02-2012	Leasehold – Loan	✓	✓	Not revised.
36.4-06	2006	04-02-2012	Energy Project – Covenants, Conditions and Restrictions – Land Under Development – Owner's	✓	✓	Not revised.

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36.5-06	2006	04-02-2012	Energy Project – Covenants, Conditions and Restrictions – Land Under Development - Loan	✓	✓	Not revised.
36.6	2021	v. 01.00 08-01-2025	Energy Project – Encroachments	✓	✓	Replaces 36.6-06
36.7-06	2006	12-01-2014	Energy Project – Fee Estate – Owner's Policy	✓	✓	Not revised.
36.8-06	2006	12-01-2014	Energy Project – Fee Estate – Loan Policy	✓	✓	Not revised.
36.9	2021	v. 01.01 01-10-2025	Energy Project—Minerals and Other Subsurface Substances—Land Under Development	✓	✓	New Endorsement 01-02-2025; TC 1-10-2025
37-06	2006	12-03-2012	Assignment of Rents or Leases	✓	✓	Not revised.
38-06	2006	12-03-2012	Mortgage Tax	✓	✓	Not revised.
39-06	2006	04-02-2013	Policy Authentication	✓	✓	The coverage of 39-06 is incorporated into the opening language and Policy Entire Contract (Condition 14.a. of the Owner's Policy and Condition 13.a. of the Loan Policy) language of the 2021 policies.
40-06	2006	04-02-2014	Tax Credit – Owner's Policy	✓	✓	Not revised.
40.1-06	2006	04-02-2014	Tax Credit – Defined Amount – Owner's Policy	✓	✓	Not revised.

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41-06	2006	12-02-2013	Water – Buildings	✓	✓	Not revised.
41.1-06	2006	12-02-2013	Water – Improvements	✓	✓	Not revised.
41.2-06	2006	12-02-2013	Water – Described Improvements	✓	✓	Not revised.
41.3-06	2006	12-02-2013	Water – Land Under Development	✓	✓	Not revised.
42	2021	v. 01.00 05-02-2024	Commercial Lender Group		✓	Technical correction to 2021 v. 01.00 of 04-02-2024.
42-06	2006	12-02-2013	Commercial Lender Group	✓		
43-06	2006	12-02-2013	Anti-Taint	✓	✓	Not revised.
44-06	2006	12-02-2013	Insured Mortgage Recording	✓	✓	Not revised.
45-06	2006	12-01-2014	Pari Passu Mortgage – Loan Policy	✓	✓	Not revised.
46-06	2006	08-01-2015	Option	✓	✓	Not revised.
47	2006	v. 01.00 07-01-2021	2006 Owner's Policy Endorsement	✓		Operative Law Endorsement to 2006 Owner's Policy only. No application to 2021 Owner's Policy.
47.1	2006	v. 01.00 07-01-2021	2006 Loan Policy Endorsement	✓		Operative Law Endorsement to 2006 Loan Policy only. No application to 2021 Loan Policy.
47.2	2006	v. 01.00 07-01-2021	2013 Homeowner's Policy Endorsement	✓		Operative Law Endorsement to 2013 Homeowner's Policy. No application to 2021 Homeowner's Policy.

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47.3	2006	v. 01.00 07-01-2021	2015 Expanded Coverage Residential Loan Policy Endorsement	✓		Operative Law Endorsement to 2015 ECRLP Policy. No application to 2021 ECRLP Policy.
48	2021	v. 02.01 01-10-2025	Tribal Limited Waivers and Consents	✓	✓	
48.1	2021	v. 01.00 01-01-2025	Tribal Limited Waiver and Consent Agreement	✓	✓	
49	2021	v. 01.00 08-01-2025	Forgery – New Owner's Policy – Residential	✓	✓	
49.1	2021	v. 01.00 08-01-2025	Forgery – Existing Owner's Title Policy – Residential	✓	✓	
50	2021	v. 01.00 08-01-2025	Residential Solar – Loan Policy	✓	✓	
JR 1	2021	v. 01.01 01-02-2025	Endorsement JR 1		✓	Endorsement to JLP / SFJLP: 2021 v 01.00 A 04-02-2022
JR 1	2006	8-1-2012	Endorsement JR 1	✓		Endorsement to JLP TC 8-1-12; SF JLP A 4-2-13
JR 2	2021	v. 01.00 04-02-2021	Endorsement JR 2		✓	Endorsement to JLP / SFJLP: 2021 v 01.00 A 04-02-2022
JR 2	2006	8-1-2012	Endorsement JR 2	✓		Endorsement to JLP TC 8-1-12; SF JLP A 4-2-13

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